

2023 Residential Rebate Application



Thank you for participating in CenterPoint Energy's Indiana Residential Rebate Program! Refer to the information below to ensure you are eligible for program rebates and your application is complete. Please retain a copy of your completed application and all invoices for your records. Visit [CenterPointEnergy.com/SmartSavings](https://www.CenterPointEnergy.com/SmartSavings) to apply online and view complete terms and conditions.

Need Help?

For assistance completing this application, call **866-240-8476** or email SaveEnergy@centerpointenergy.com to reach a CenterPoint Energy Efficiency Advisor.

What You Will Need

- A copy of your itemized invoice that contains all equipment and installation information (please keep the original for your records)
- Your CenterPoint Energy account number from your most recent bill
- Installing contractor information (if applicable)
- AHRI Certificate or AHRI Certificate Number for the appropriate equipment
- For self-installation, please provide a purchase receipt for equipment installed

HOW TO APPLY FOR A REBATE

Step 1: Determine Eligibility

Applicant: The property must be serviced by CenterPoint Energy of Indiana, Inc. ("CenterPoint Energy") under an active residential account.

Application and Installation: The application must be postmarked within 60 days of equipment installation to be eligible for a rebate.

For new construction projects, builders must submit applications and supporting documentation within 60 days after building inspection and approval and/or issuance of a certificate of occupancy.

Equipment and Service: The installed equipment must be new; no refurbished equipment will be accepted. Equipment must be purchased and installed between January 1, 2023 and December 31, 2023.

Read all individual rebate qualifications carefully to ensure your product qualifies.

Step 2: Complete Application and Attach Invoices

Complete Application: Unless noted otherwise, all fields must be completed on the application to receive a rebate. Incomplete applications will result in processing delays.

Sign Application: The application must be signed in the space provided on page 2 of the application to receive a rebate. If instant discount is given by the contractor, contractor's signature is also required.

Attach Invoice(s): Ensure that you have attached a copy of all equipment invoices and the AHRI Certificate of Product Ratings or AHRI Certificate Number for the applicable equipment to the rebate application.

The invoice should include:

- Installation address/location
- Equipment make, model and serial number
- Date of installation
- Total number of units installed
- Total project cost of the equipment
- Instant rebate amount (if applicable) with line item detailing "CenterPoint Energy Rebate Instant Discount"


Step 3: Submit Paperwork


Double-check Information: Make sure the information listed on the application is correct and that you have provided all required information, invoices and certificates.

Submit Application: Submit your completed application along with required documentation within 60 calendar days of equipment installation in one of the following ways:

 **Online:** [CenterPointEnergy.com/SmartSavings](https://www.CenterPointEnergy.com/SmartSavings)

 **Email:** INrebates@centerpointenergy.com
Please include all invoices as email attachments.

 **Mail:** CenterPoint Energy of Indiana, ATTN:
Rebates, 16350 Felton Rd
Lansing, MI 48906

 **Fax:** 866-741-5584

Please allow up to six (6) weeks to receive your rebate. Incomplete rebate applications will cause a delay in processing.



Scan for
more info

Customer / Account Holder Information

Total rebate requested

Account holder's first and last name (or tenant, if completed by landlord) Account holder's spouse's first and last name (if applicable)

Email Phone Alternate phone

CenterPoint Energy account number (REQUIRED—as shown on your CenterPoint Energy bill)

Service type (REQUIRED—please type of service utilized by your home)

- CenterPoint Energy natural gas service + CenterPoint Energy electric service
 CenterPoint Energy electric service only CenterPoint Energy natural gas service only

Installation Address

Address City State ZIP

Location description

- Existing home
 New construction

Installing Contractor Information

Was equipment self-installed? Yes No

Company name Email

Contact person Phone Alternate phone

Address City State ZIP

Contractor Federal Tax ID Number (TIN/EIN) or SSN (complete if receiving the rebate) Federal Tax Classification

- Individual/Sole proprietor Corporation Partnership
 Limited liability Exempt Other

Mailing information for rebate check

Check payable to: Account holder Contractor Property owner/Landlord (if not account holder) Builder

Payable to Property owner/Landlord phone number

Address City State ZIP

Signatures

I hereby certify that: **1)** The information contained in this application is accurate and complete; **2)** All rules of this incentive application have been followed; **3)** I have read and understand the Terms and Conditions found at CenterPointEnergy.com/SmartSavings. I agree to verification of equipment installation, which may include a site inspection by a program or utility representative. I understand that I am not allowed to receive more than one incentive from this program on any one piece of equipment. I hereby agree to indemnify, hold harmless and release the utility and program administrator from any actions or claims in regard to the installation, operation and disposal of equipment (and related materials) covered herein, including liability from any incidental or consequential damages. *Signature is required.*

If, as the installing contractor, I am submitting an instant discount application, I certify that I have provided the full rebate as an instant discount to the account customer listed on this application. I have explained to the customer that the rebate he/she qualifies for has been applied as a discount off the purchase price, and he/she will not be eligible to receive a rebate for the same product(s) being submitted in the application. Submitted with this application is the required invoice clearly itemizing the amount of the rebate provided as a discount to the customer on the line item marked "CenterPoint Energy Rebate Instant Discount." *For the instant discount option, the contractor's signature is required.*

Customer/Account holder signature Date Contractor signature Date

Only one installation address and account number can be submitted on an application. For additional account numbers, please complete separate applications.

Please ✓ the requested rebate. This page may be copied for multiple units. Please print legibly.

BOILER

Equipment specifications

≥90% AFUE	\$300 rebate
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Manufacturer	Model number	Serial number	Date installed
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- Homes must have CenterPoint Energy natural gas as the primary heat source to be eligible for this rebate.
- Input capacity must be <300 MBTUH

FURNACE

Equipment specifications

96% AFUE	\$225 rebate
97% AFUE	\$350 rebate

Manufacturer	Model number	Serial number	Date installed
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- Homes must have CenterPoint Energy natural gas as the primary heat source to be eligible for this rebate.
- Furnace must be primary heat source for home's living space and be a sealed combustion unit.
- Systems supplementing gas space heating with an air source, dual-fuel or geothermal heat pump are not eligible.
- Tune-up cannot be claimed at time of install of new furnace.

FURNACE TUNE-UP

Customer must not be on an existing preventative maintenance contract.

\$25 rebate

Manufacturer	Model number	Serial number	Date tuned-up
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- Rebate is available once every 24 months.
- Rebate available to customers who have preventative service completed by a qualified HVAC contractor.
- **Tune-up must include the following:** ensure thermostat working properly (pre and post); clean safety controls (adjust as needed); clean burners and controls; clean pilot assembly and ensure proper function; adjust burner for efficiency; ensure belts, filter and flue are clean/intact with no blockages; lubricate any moving parts; verify no gas leaks present; ensure dampers are on heating position; check overall performance and efficiency of system.
- Tune-up cannot be claimed at time of install of new furnace.

THERMOSTATS

Equipment specifications (please ✓)

<input type="checkbox"/> Wi-Fi thermostat	\$30 rebate
<input type="checkbox"/> Smart thermostat	\$50 rebate

Unit controlled (please ✓)

<input type="checkbox"/> Central air source heat pump	<input type="checkbox"/> Electric furnace with A/C	<input type="checkbox"/> Electric furnace no A/C
<input type="checkbox"/> Gas furnace/boiler with A/C	<input type="checkbox"/> Gas furnace/boiler no A/C	

Manufacturer	Model number	Serial number	Date installed
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Manufacturer	Model number	Serial number	Date installed
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- Homes must have CenterPoint Energy natural gas or CenterPoint Energy electric as the primary heat source to be eligible for this rebate. Dual fuel systems are not eligible.
- Rebate available for existing homes only; new construction is not eligible. If replacing existing (non Wi-Fi) thermostat in newly constructed home, thermostat is eligible.
- Must be Wi-Fi capable without the use of additional equipment and connected to the internet for programming and adjusting remotely.
- Serial number is required.
- Must be an ENERGY STAR® certified smart thermostat to be eligible for \$50 incentive.
- Household limit is two thermostat rebates.

☐ NATURAL GAS WATER HEATER

Equipment specifications (please ✓)

- | | |
|--|--------------|
| <input type="checkbox"/> Storage Water Heater ≥.67 EF | \$100 rebate |
| <input type="checkbox"/> Tankless Water Heater ≥.90 EF | \$250 rebate |

Manufacturer Model number Serial number Date installed

- Homes must have CenterPoint Energy natural gas to be eligible for this rebate.

☐ AIR CONDITIONER AND HEAT PUMP TUNE-UPS

Customer must not be on an existing preventative maintenance contract.

- | | |
|------------------------------|-------------|
| Air Conditioner Tune-up | \$25 rebate |
| Air Source Heat Pump Tune-up | \$50 rebate |

Date tuned-up

OUTDOOR unit manufacturer OUTDOOR unit model number OUTDOOR unit serial number

- **Rebate is available once every 24 months.**
- Rebate available to customers who have preventative service completed by a qualified HVAC contractor.
- **Tune-up must include the following:** ensure thermostat working properly (pre and post); check voltage and amps to all motors; verify refrigerant charge and add as needed; lubricate all moving parts; check belts, filters, wiring and connections; ensure condensate drain is open; ensure dampers are on cooling position; check overall performance and efficiency of system.
- Tune-up cannot be claimed at time of install of new air equipment.

☐ ENERGY STAR® CERTIFIED APPLIANCES

ENERGY STAR certified appliances (please ✓)

- | | |
|---|-------------|
| <input type="checkbox"/> ENERGY STAR certified air purifier | \$50 rebate |
| <input type="checkbox"/> ENERGY STAR certified clothes washer | \$50 rebate |
| <input type="checkbox"/> ENERGY STAR certified electric clothes dryer | \$50 rebate |
| <input type="checkbox"/> ENERGY STAR certified dehumidifier | \$35 rebate |

Manufacturer Model number Serial number

Purchase date Retailer

For clothes washer, please provide the following:

Clothes Dryer Fuel Type: Gas Electric Water Heater Fuel Type: Gas Electric

- If you purchased more than one appliance, please enter information below.

Manufacturer Model number Serial number

Purchase date Retailer

HEAT PUMP POOL HEATER

Equipment specifications

- | | |
|---|--------------|
| <input type="checkbox"/> Coefficient of Performance (COP) ≥6 | \$800 rebate |
| <input type="checkbox"/> Coefficient of Performance (COP) between 5.5–5.9 | \$350 rebate |

Manufacturer	Model number	Serial number	Date installed
Pool size (gallons)	Number of operating months per year	Hours of operation per day	Retailer

- Homes must have CenterPoint Energy electric service to be eligible for this rebate.

EXISTING EQUIPMENT (if applicable)

Complete the applicable fields below if replacing existing equipment

Type of equipment being replaced (please ✓)	Old unit condition
<input type="checkbox"/> Non-programmable thermostat <input type="checkbox"/> Boiler <input type="checkbox"/> Furnace <input type="checkbox"/> Central A/C <input type="checkbox"/> Heat pump – electric service/dual-fuel	<input type="checkbox"/> Water heater <input type="checkbox"/> Pool heater <input type="checkbox"/> Air purifier
	<input type="checkbox"/> Inoperable, but repairable <input type="checkbox"/> Operable, upgrading equipment <input type="checkbox"/> Inoperable, not repairable <input type="checkbox"/> Other

Old unit manufacturer	Old unit model					
Age of old unit	Old unit tons	Old unit SEER	Old unit AFUE	Old unit gallons	Old unit hours of operation per day	Old unit horsepower

Additional rebates for equipment such as Central Air Conditioners, Heat Pumps and Ductless Heat Pumps are available through Midstream participation partners. To learn more, call 866-240-8476.